

1. ANDREW ROBERTS - AMPS Chairmans opening/close and objectives for the day

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	16.0% (8)	42.0% (21)	32.0% (16)	10.0% (5)	0.0% (0)	50
DELIVERY	13.7% (7)	49.0% (25)	29.4% (15)	9.8% (5)	0.0% (0)	51
TIME MANAGEMENT	3.9% (2)	29.4% (15)	33.3% (17)	21.6% (11)	11.8% (6)	51
					Comments	3

	answered question	51
	skipped question	0

2. DEREK JONES & CHRIS BERRY - LAMBERT SMITH HAMPTON Commercial Property master class

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	9.8% (5)	39.2% (20)	39.2% (20)	9.8% (5)	3.9% (2)	51
DELIVERY	2.0% (1)	41.2% (21)	49.0% (25)	5.9% (3)	2.0% (1)	51
					Comments	5

	answered question	51
	skipped question	0

3. TIM ATKIN Unregulated Investments - an advisors viewpoint

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	3.9% (2)	17.6% (9)	49.0% (25)	21.6% (11)	9.8% (5)	51
DELIVERY	3.9% (2)	31.4% (16)	45.1% (23)	15.7% (8)	3.9% (2)	51
					Comments	5
					answered question	51
					skipped question	0

4. ROB SMITH & AILEEN BERRY - DLA LAWYERS Dealing with HMRC audits of investment

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	33.3% (17)	37.3% (19)	31.4% (16)	0.0% (0)	0.0% (0)	51
DELIVERY	31.4% (16)	43.1% (22)	21.6% (11)	3.9% (2)	0.0% (0)	51
					Comments	5
					answered question	51
					skipped question	0

5. DECLAN COSGROVE & THOMAS PATERSON - GOLDMADESIMPLE Holding Physical Gold

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	9.8% (5)	35.3% (18)	47.1% (24)	5.9% (3)	2.0% (1)	51
DELIVERY	13.7% (7)	41.2% (21)	41.2% (21)	2.0% (1)	2.0% (1)	51
					Comments	5
					answered question	51
					skipped question	0

6. MICHAEL ROE - ORIGO Speeding Up pension transfers

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	2.0% (1)	29.4% (15)	49.0% (25)	17.6% (9)	2.0% (1)	51
DELIVERY	5.9% (3)	25.5% (13)	45.1% (23)	21.6% (11)	3.9% (2)	51
					Comments	6
					answered question	51
					skipped question	0

7. BRUNO GEIRINGER - PINSENT MASONS SIPPs and the RDR - are we prepared?

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	10.0% (5)	46.0% (23)	36.0% (18)	8.0% (4)	0.0% (0)	50
DELIVERY	16.3% (8)	36.7% (18)	38.8% (19)	8.2% (4)	0.0% (0)	49
					Comments	5
					answered question	50
					skipped question	1

8. FSA & AMPS Open session/exchange of views

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	8.2% (4)	40.8% (20)	30.6% (15)	18.4% (9)	2.0% (1)	49
DELIVERY	6.1% (3)	38.8% (19)	38.8% (19)	14.3% (7)	2.0% (1)	49
					Comments	8
					answered question	49
					skipped question	2

9. ROBERT GRAVES - AMPS AMPS Update on various HMRC issues

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	18.4% (9)	42.9% (21)	34.7% (17)	4.1% (2)	0.0% (0)	49
DELIVERY	20.4% (10)	40.8% (20)	34.7% (17)	4.1% (2)	0.0% (0)	49
					Comments	3
					answered question	49
					skipped question	2

10. RENATA CHESTER - AMPS Real time information

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	14.0% (7)	46.0% (23)	34.0% (17)	6.0% (3)	0.0% (0)	50
DELIVERY	14.3% (7)	40.8% (20)	32.7% (16)	12.2% (6)	0.0% (0)	49
					Comments	3
					answered question	50
					skipped question	1

11. NEIL MACGILLIVRAY - AMPS Flexible drawdown: experience and issues to date

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	21.6% (11)	39.2% (20)	29.4% (15)	9.8% (5)	0.0% (0)	51
DELIVERY	11.8% (6)	49.0% (25)	31.4% (16)	5.9% (3)	2.0% (1)	51
					Comments	6
					answered question	51
					skipped question	0

12. KAREN SECKER - MC TRUSTEES QROPS update

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	4.2% (2)	29.2% (14)	43.8% (21)	22.9% (11)	0.0% (0)	48
DELIVERY	6.3% (3)	25.0% (12)	45.8% (22)	18.8% (9)	4.2% (2)	48
					Comments	3
					answered question	48
					skipped question	3

13. EMMA NAPIER - THE PLATFORM SIPPS and Platforms: the future for the SIPP platform and corporate wrap SIPP

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	2.0% (1)	24.0% (12)	26.0% (13)	36.0% (18)	12.0% (6)	50
DELIVERY	8.0% (4)	28.0% (14)	38.0% (19)	18.0% (9)	8.0% (4)	50
					Comments	7
					answered question	50
					skipped question	1

14. ANDREW ROBERTS - AMPS Feedback from recent AMPS roundtable

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	14.3% (7)	28.6% (14)	51.0% (25)	6.1% (3)	0.0% (0)	49
DELIVERY	14.3% (7)	26.5% (13)	49.0% (24)	10.2% (5)	0.0% (0)	49
					Comments	3
					answered question	49
					skipped question	2

15. GREG McCLYMONT MP Keynote Speech

	Excellent	Very Good	Good	Average	Poor	Response Count
CONTENT	4.2% (2)	18.8% (9)	43.8% (21)	27.1% (13)	6.3% (3)	48
DELIVERY	18.8% (9)	18.8% (9)	43.8% (21)	14.6% (7)	4.2% (2)	48
					Comments	7
					answered question	48
					skipped question	3

16. AMAYZED

	Excellent	Very Good	Good	Average	Poor	Response Count
ONLINE REGISTRATION	39.6% (19)	41.7% (20)	20.8% (10)	0.0% (0)	0.0% (0)	48
PRE EVENT COMMUNICATIONS	36.2% (17)	36.2% (17)	23.4% (11)	4.3% (2)	0.0% (0)	47
ON THE DAY REGISTRATION	32.7% (16)	42.9% (21)	24.5% (12)	0.0% (0)	0.0% (0)	49
CONFERENCE PACKS	32.7% (16)	40.8% (20)	24.5% (12)	2.0% (1)	0.0% (0)	49
ON SITE STAFF	32.7% (16)	46.9% (23)	18.4% (9)	2.0% (1)	0.0% (0)	49
					Comments	5
					answered question	49
					skipped question	2

17. AUDIO VISUAL

	Excellent	Very Good	Good	Average	Poor	Response Count
SOUND & VISIBILITY	24.5% (12)	49.0% (24)	22.4% (11)	4.1% (2)	0.0% (0)	49
INTERACTIVE VOTING	22.4% (11)	55.1% (27)	20.4% (10)	2.0% (1)	0.0% (0)	49
STAFF	27.1% (13)	47.9% (23)	22.9% (11)	2.1% (1)	0.0% (0)	48
					Comments	2
					answered question	49
					skipped question	2

18. HOTEL

	Excellent	Very Good	Good	Average	Poor	Response Count
LOCATION	34.0% (17)	42.0% (21)	20.0% (10)	2.0% (1)	2.0% (1)	50
EASE OF ACCESS	34.0% (17)	42.0% (21)	20.0% (10)	2.0% (1)	2.0% (1)	50
ROOM LAYOUT	20.4% (10)	42.9% (21)	30.6% (15)	4.1% (2)	2.0% (1)	49
TEMPERATURE	10.2% (5)	32.7% (16)	22.4% (11)	24.5% (12)	10.2% (5)	49
CATERING	12.2% (6)	34.7% (17)	38.8% (19)	10.2% (5)	4.1% (2)	49
STAFF	14.6% (7)	45.8% (22)	33.3% (16)	6.3% (3)	0.0% (0)	48
CLEANLINESS	22.4% (11)	49.0% (24)	22.4% (11)	6.1% (3)	0.0% (0)	49
FACILITIES	20.4% (10)	44.9% (22)	30.6% (15)	6.1% (3)	0.0% (0)	49
					Comments	3
					answered question	50
					skipped question	1






19. How would you rate the timetable ie start/finish time, number and length of breaks?

		Response Percent	Response Count
Excellent		8.0%	4
Very Good		34.0%	17
Good		44.0%	22
Average		14.0%	7
Poor		0.0%	0
Comments			6
answered question			50
skipped question			1




20. Overall how would you rate this event ?

		Response Percent	Response Count
Excellent		20.0%	10
Very Good		46.0%	23
Good		30.0%	15
Average		2.0%	1
Poor		2.0%	1
Comments			0
answered question			50
skipped question			1


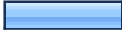
21. In terms of value for money how would you rate this event ?

		Response Percent	Response Count
Excellent		22.9%	11
Very Good		37.5%	18
Good		29.2%	14
Average		8.3%	4
Poor		2.1%	1
	Comments		0
answered question			48
skipped question			3

22. Where did you hear about this event?

		Response Percent	Response Count
AMPS Website		69.6%	32
Twitter		0.0%	0
Last conference/event		19.6%	9
Word of mouth		10.9%	5
	Other		3
answered question			46
skipped question			5

23. In 2013 where would you like the Annual Conference to take place?

		Response Percent	Response Count
London		81.3%	39
Birmingham		18.8%	9
	Other		4
answered question			48
skipped question			3

24. Additional comments eg topics covered you would like more detail on, topics you would like to see covered at a future event. If you need a response please include a contact number.

	Response Count
	4
answered question	4
skipped question	47

Page 1, Q1. ANDREW ROBERTS - AMPS
Chairmans opening/close and objectives for the day

1	not every speaker was thanked which seemed a little rude. The conference ran late and never caught up	May 17, 2012 1:44 AM
2	Would have liked to have had more time for participant questions	May 16, 2012 4:19 AM
3	Andrew coped well with the various things consiring to undermine the schedule. I suggest getting delegates in the room at least 5 minutes before each "kick-off".	May 16, 2012 2:52 AM

Page 1, Q2. DEREK JONES & CHRIS BERRY - LAMBERT SMITH HAMPTON
Commercial Property master class

1	This could have done with being longer ... or getting them back again?	May 17, 2012 4:16 AM
2	Too sales orientated	May 17, 2012 3:03 AM
3	Interesting	May 17, 2012 1:44 AM
4	I felt not all of the content was relevant to the audience even if you were a provider that accepts property. For example, not sure what relevance is of property returns and where the property hot spots are.	May 16, 2012 8:40 AM
5	The first half was ponderous and set the schedule behind (poor/average); the second half was really excellent and worthy of the full slot (excellent/excellent).	May 16, 2012 2:52 AM

Page 1, Q3. TIM ATKIN
Unregulated Investments - an advisors viewpoint

1	More relevant to an IFA audience	May 17, 2012 3:03 AM
2	Although didn't have an issue with what was presented I would have preferred to have heard from an actual IFA who advises clients on investing in esoteric investments. Also bit over sold his services.	May 16, 2012 8:40 AM
3	I had hoped to hear more of teh advisers viewpoint on how or why tyhey might select an alternative investment, what do they look for and what due diligence do they do themselves.	May 16, 2012 4:37 AM
4	Thought provoking although a bit salesy	May 16, 2012 4:19 AM
5	It was very good to have a constructive session on alternative investments. A subject worth persisting with IMO.	May 16, 2012 2:52 AM

**Page 1, Q4. ROB SMITH & AILEEN BERRY - DLA LAWYERS
Dealing with HMRC audits of investment**

1	Very interesting. Best session of the day.	May 18, 2012 8:33 AM
2	Very informative	May 17, 2012 3:03 AM
3	Most useful session of the day for me	May 17, 2012 1:44 AM
4	Some good viewpoints and particularly interested in the penalties that HMRC could impose. Not sure what Aileen added. If anything detracted from Rob as appeared that he needed to be chaperoned.	May 16, 2012 8:40 AM
5	The most enlightening session of the day	May 16, 2012 1:25 AM

**Page 1, Q5. DECLAN COSGROVE & THOMAS PATERSON - GOLDMADESIMPLE
Holding Physical Gold**

1	Not sure of their expectation from the presentation	May 17, 2012 3:03 AM
2	Interesting why gold is seen as good investment but could have used some of that time to cover how SIPP's / SSAS can invest in gold and why it would be good to allow it.	May 16, 2012 8:40 AM
3	Useful description of different types of gold investment	May 16, 2012 4:19 AM
4	Fascinating. Some might have seen it as "salesy" but I appreciated learning so much about how an investment is structured etc.	May 16, 2012 2:52 AM
5	Seemingly a sales pitch to an audience unable to buy	May 16, 2012 1:25 AM

**Page 1, Q6. MICHAEL ROE - ORIGO
Speeding Up pension transfers**

1	Interesting but please refrain from using the term OMO transfer. This causes no end of confusion as an OMO is not a transfer.	May 18, 2012 8:33 AM
2	This may have meant more to other people	May 17, 2012 4:16 AM
3	Not of much interest more for IFAs	May 17, 2012 3:03 AM
4	Got the concept but still struggle to understand how it works in practice. For example the slides headed How do - cash transfers and re-registration - work do not really explain it. Perhaps animated slides might help.	May 16, 2012 8:40 AM
5	Too sales orientated and dry speaker	May 16, 2012 7:48 AM
6	No mention of what distinguishes Origo's service from those of the other providers	May 16, 2012 1:25 AM

Page 1, Q7. BRUNO GEIRINGER - PINSENT MASONS
SIPPs and the RDR - are we prepared?

1	High level but very interesting and excellent delivery.	May 18, 2012 8:33 AM
2	Also useful	May 17, 2012 1:44 AM
3	Shame we didn't have the slides as it was difficult to take notes. Excellent session.	May 16, 2012 7:48 AM
4	only in ssas market so not really applicable to me	May 16, 2012 5:39 AM
5	More adviser related than SIPP operator related	May 16, 2012 4:19 AM

Page 1, Q8. FSA & AMPS
Open session/exchange of views

1	Not sure which questions were actually answered	May 17, 2012 4:16 AM
2	Hoped for more much. More time should have been allocated to this slot.	May 17, 2012 3:03 AM
3	Didn't really learn much from this	May 17, 2012 1:44 AM
4	Would have been good if more time to challenge Milton on his responses	May 16, 2012 8:40 AM
5	MC was very good and engaged but I'm not sure really provided much by way of content - excellent to get him to attend though and keep that up!	May 16, 2012 7:48 AM
6	FSA just didn't answer the questions that AMPs were putting to them, so felt that very little was gained.	May 16, 2012 3:33 AM
7	Dave Phillips delivered the questions very clearly but Milton Cartwright ducked and weaved (and ummed and erred) so much as to give us no real content. His colleague was excellent though: available and willing to engage in discussion in the breaks and quite open in his comments at the end.	May 16, 2012 2:52 AM
8	Concerned by some of the FSA comments that they are still not on board with the concept of SIPPs	May 16, 2012 1:37 AM

Page 1, Q9. ROBERT GRAVES - AMPS
AMPS Update on various HMRC issues

1	Scotland Bill rec'd Royal Assent on 1 May therefore it's now an Act	May 18, 2012 8:33 AM
2	Slow delivery, didn't need the agenda read out ...	May 16, 2012 7:48 AM
3	Very good, as always	May 16, 2012 2:52 AM

Page 1, Q10. RENATA CHESTER - AMPS
Real time information

1	Interesting session	May 16, 2012 7:48 AM
2	Like Robert, always very good	May 16, 2012 2:52 AM
3	Very informative and commendably concise	May 16, 2012 1:25 AM

Page 1, Q11. NEIL MACGILLIVRAY - AMPS
Flexible drawdown: experience and issues to date

1	Very interesting but due to the time management issue it was delivered at break neck speed	May 18, 2012 8:33 AM
2	Too rushed, due to time constraints, would have liked more time for this presentation	May 17, 2012 1:44 AM
3	Good content but can get be a challenge to keep up with all the figures being quod in the worked examples.	May 16, 2012 8:40 AM
4	Excellent session - very interesting	May 16, 2012 7:48 AM
5	Love Neil's humour	May 16, 2012 2:52 AM
6	Some of the calculations were delivered at speed and a little hard to follow; perhaps a reflection of the rushed timetable	May 16, 2012 1:25 AM

Page 1, Q12. KAREN SECKER - MC TRUSTEES
QROPS update

1	By and large accurate but old news and no coverage of QNUPS. Also there are now 13 Guernsey QROPS on latest HMRC list.	May 18, 2012 8:33 AM
2	Should be a BBC announcer!!! Shame technology failed on this occassion but Karen handled it well.	May 16, 2012 8:40 AM
3	Shame the qs didn't marry up with the speech but very well done given she was losing her voice	May 16, 2012 7:48 AM

**Page 1, Q13. EMMA NAPIER - THE PLATFORUM
SIPPS and Platforms: the future for the SIPP olatform and corporate wrap SIPP**

1	Not really relevant to what I do - may have meant more to other people	May 17, 2012 4:16 AM
2	Seems to me to be aimed at IFAs. Still do not know what Emma's company is trying to provide, I must be missing a point!	May 17, 2012 3:03 AM
3	Good presentation about Platforum which was useful but didn't match session title.	May 16, 2012 8:40 AM
4	Very engaging...	May 16, 2012 7:48 AM
5	too long	May 16, 2012 5:39 AM
6	Well worth getting Platforum back	May 16, 2012 2:52 AM
7	Not really relevant for SIPP providers	May 16, 2012 1:37 AM

**Page 1, Q14. ANDREW ROBERTS - AMPS
Feedback from recents AMPS roundtable**

1	Points well put.	May 16, 2012 8:40 AM
2	Missed this due to time running over and needing to travel to an appointment.	May 16, 2012 5:12 AM
3	Jeremy Paxman, eat your heart out! Andrew couldn't have put the case for the prosecution any better! My only disappointment was that my microphone didn't work at the critical moment so I couldn't say more about the fee research I'd done.	May 16, 2012 2:52 AM

**Page 1, Q15. GREG McCLYMONT MP
Keynote Speech**

1	Far too high level	May 18, 2012 8:33 AM
2	Very high level so nothing new.	May 17, 2012 1:44 AM
3	Would have liked to have heard more on his views that would be relevant to our sector but wasn't actually expecting that so met my expectations.	May 16, 2012 8:40 AM
4	Very impressive - well done again on an excellent speaker.	May 16, 2012 7:48 AM
5	Shame he didn't concentrate more on our sector	May 16, 2012 4:19 AM
6	With their constant attempts to back NEST, it's no wonder few see it as a stand-alone, independent, non-state, private company. Political interference - argh! But well done for getting a high profile speaker and well done for coming to AMPS.	May 16, 2012 2:52 AM
7	Showed a very clear understanding of the pensions brief	May 16, 2012 1:25 AM

Page 2, Q16. AMAYZED

1	The staff were incredibly helpful. The first 3 items did not apply but am sure they are just as good	May 17, 2012 4:22 AM
2	Can the printed slides in the conference packs be in colour as it will be much easier to see charts in colour.	May 17, 2012 1:21 AM
3	Conf packs - some hole punching a bit erratic so difficult to turn some pages. Prefer ringbinder that I can stick on the shelf when back in office. If I want to use the folder will need to find ring binder anyway.	May 16, 2012 8:50 AM
4	Great job. Just heard people in 5 minutes early and you'll be "Perfect" rather than "Excellent" ;-)	May 16, 2012 2:56 AM
5	Material missing from the day for some speakers	May 15, 2012 11:27 PM

Page 2, Q17. AUDIO VISUAL

1	The room was too small to accommodate the number of delegates and this made the seating uncomfortable.	May 21, 2012 1:21 AM
2	some slide difficult to see at the back and sound was lost or quiet a couple of times however nothing was lost from the presentations	May 17, 2012 1:02 AM

Page 2, Q18. HOTEL

1	Salad had run out but was replenished by the time I had got rest of food so could go back and get some.	May 16, 2012 8:50 AM
2	Long queues for food....	May 16, 2012 7:49 AM
3	The seating arrangements were a little cramped, there wasn't sufficient space to open folders out and make comments. Also there was no different seating available when lunch was served.	May 16, 2012 2:47 AM

Page 2, Q19. How would you rate the timetable ie start/finish time, number and length of breaks?

1	Too many Speakers. Several speakers were using the forum as a sales opportunity. Would like to see much more specifics to what we do	May 17, 2012 3:12 AM
2	Overran but not an issue as content was good	May 17, 2012 1:02 AM
3	Length of breaks too long	May 16, 2012 5:12 AM
4	unfortunate that the morning sessions over ran having a knock on effect upon the rest of the day	May 16, 2012 3:35 AM
5	The number of breaks was about right, but poor time keeping meant everything was behind schedule	May 16, 2012 1:22 AM
6	But slots ran over - should be better time management for speakers	May 16, 2012 12:48 AM

Page 2, Q22. Where did you hear about this event?

1	Direct Invite	May 22, 2012 10:28 AM
2	I was dropped in after a colleague had to withdraw	May 17, 2012 4:22 AM
3	At AMPS committee meeting	May 16, 2012 8:50 AM

Page 2, Q23. In 2013 where would you like the Annual Conference to take place?

1	Leeds	May 22, 2012 10:28 AM
2	either	May 17, 2012 7:38 AM
3	Salisbury :-)	May 16, 2012 8:50 AM
4	How about a venue that is close to St Pancras/Kings Cross?	May 16, 2012 5:35 AM

Page 2, Q24. Additional comments eg topics covered you would like more detail on, topics you would like to see covered at a future event. If you need a response please include a contact number.

1	Better time management of seminar.	May 18, 2012 8:34 AM
2	There seemed to be a lot more presenters who were there to sell their services which takes away from the nature of conference as being a place to share and discuss on the important issues that face our industry.	May 16, 2012 3:20 AM
3	My only comment was that some of the speakers concentrated more on the sales side of their products than educating the audience.It is a difficult balance.	May 16, 2012 1:25 AM
4	HMRC issues	May 16, 2012 12:06 AM